**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 4 June 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – “NN090”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 8 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN090

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 7.00% (10.683% minus 3 Month JIBAR as at 08 June 2021 of 3.683)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 June 2024

**Books Close Date** 26 February, 29 May, 29 August, 28 November

**Interest Payment Date(s)** 8 March, 8 June, 8 September, 8 December

**Last Day to Register** by 17:00 on25 February, 28 May, 28 August, 27 November

**Issue Date** 8 June 2021

**Date Convention** Following

**Interest Commencement Date** 8 June 2021

**First Interest Payment Date** 8 September 2021

**ISIN No.** ZAG000176975

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN090%20PricingSupplement08062021.pdf>

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 115354086

Corporate Actions JSE +27 115207000